

MPF Xtra[®] 3D
Household Income Calculation Summary
 Complete this summary to determine total household income



PFI Contact Information

PFI Name: PFI Number:
 Contact Name: Contact Phone Number:

Borrower and Subject Property Information

Borrower Name: PFI Loan Number:
 Subject Property Address (street, city, state & zip):
 County: Sub-County (if applicable):

Household Income Information

Include **all** household members who will reside in the home being purchased including children and household members with excluded or zero income. Divorced or separated borrowers who have joint custody of their children should list the children below. Students who are considered dependents and are not living at home while attending school should be listed below. If the borrower is not legally separated and the separation has been less than 12 months, the spouse should be listed below. Please refer to the MPF Xtra 3D Guide for additional information.

Household Member Number	Household Member Name	Relationship to Borrower(s)	Total Household Member Income (Annualized Amount)
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
Total Household Income (Annualized Amount)			\$

Income Qualification Information

Underwriting Date: Total Number of Household Members:
 Total Household Income (Annualized Amount):
 Household Income Limit from AMI Limits Spreadsheet:

Additional Information

PFI's are required to retain copies of the **Household Income Calculation Summary**, the **AMI Limits Spreadsheet** used for the subject household, the **Household Member Questionnaire** for each household member over 18, and household income documentation for each source of income identified in each **Household Member Questionnaire** in the loan files. PFI's are required to provide these documents to the MPF Provider upon request.

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